



## Investor News

Geneva, 10 September 2018

## **Givaudan announces the successful placement of EUR 1,300 million of senior debt**

Givaudan today announces the successful dual tranche placement of EUR 1,300 million of senior debt notes (the "Notes"). The EUR 1,300 million Notes carry respectively a maturity of 7 years until September 2025 (EUR 500 million) and 12 years until September 2030 (EUR 800 million).

The Notes will be issued by Givaudan S.A. to a repackaging vehicle (Argentum Netherlands B.V.), with the repackaging vehicle in turn issuing notes to investors that are secured by the Notes. The coupons on the Notes are fixed at 1.125% and 2.000% respectively.

The proceeds of the Notes issuance will be used for general corporate purposes, including the refinancing of the acquisition bridge facility in relation to the acquisition of Naturex.

### **For further information please contact**

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